

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY	:
AMERICAS, in its capacity as successor indenture	:
trustee for certain series of Senior Notes, <i>et al.</i> ,	:
	:
Plaintiffs,	:
	:
vs.	:
	:
ADALY OPPORTUNITY FUND TD	:
SECURITIES INC. C/O ADALY INVESTMENT	:
MANAGEMENT CO., <i>et al.</i> ,	:
	:
Defendants.	:
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Civil Action No.:
1:11-CV-4784 (RJH)

**LIMITED NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that *General Motors Hourly-Rate Employee Pension Trust* (improperly named as GMIMCO Trust (General Motors) in the Amended Complaint filed by the above-captioned Plaintiffs), without waiving its jurisdictional or other defenses herein, and without waiving any other relief it may be entitled to, hereby appears in the above-captioned case through its counsel, King & Spalding LLP, and demands service of all notices and papers herein upon:

King & Spalding LLP
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes all pleadings of any kind, including, without limitation, all notices, motions, applications, complaints, and

orders, whether written or oral, formal or informal, however transmitted, related in any way to the above-captioned case.

Dated: October 17, 2011
New York, New York

KING & SPALDING LLP

By /s/ Arthur Steinberg
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*Attorneys for General Motors Hourly-Rate
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